TPV FOR AG IMPACT

DAY 2 · FARMERS & PRODUCERS

Session 5: Securing Your Future

Retirement Planning for Farmers

Thursday, October 22 · 11:50 AM – 1:20 PM ET · Moderated by Sharlene Brown

Your 30-Day Commitment

Pick one thing to do in the next 30 days, then type it in the chat.

1. **Check your Social Security statement**
2. **Open or add to a retirement account**
3. **Have a first family talk about the farm's future**
4. **Make or update your will**
5. **Name a power of attorney**
6. **Update your beneficiary forms**
7. **Book a meeting with an attorney or advisor**
8. **Support farmers? Share a legacy papers checklist**

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Thank You

Up next at 1:20 PM ET: Your Next Steps with Sharlene and Lori

Watch your inbox for the slides, poll results, a Legacy Papers Checklist, and low-cost legal and financial resources.

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